

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Mindy J. Spector  
Peter Gruenberger  
Shai Y. Waisman

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re : Chapter 11 Case No.  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF REVISED SCHEDULE OF AVOIDANCE ACTIONS TO  
PROPOSED ORDER GRANTING DEBTORS' MOTION, PURSUANT TO  
SECTION 105(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 7004(a)(1),  
TO STAY AVOIDANCE ACTIONS AND GRANT CERTAIN RELATED RELIEF**

In connection with the hearing to be held on October 20, 2010 at 10:00 a.m. with respect to the Debtors' Motion, Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 7004(a)(1), to Stay Avoidance Actions and Grant Certain Related Relief [**Docket No. 11389**] (the "Motion"),<sup>1</sup> the Debtors hereby file a revised schedule of Avoidance Actions (the "Schedule") to the proposed order granting the Motion. Attached hereto as Exhibit 1 is a blacklined copy of the Schedule, reflecting modifications made to Schedule annexed to the proposed order. Attached hereto as Exhibit 2 is a clean copy order granting the motion with revised Schedule. No other changes have been made to the proposed order granting the Motion.

---

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Dated: October 5, 2010  
New York, New York

/s/ Shai Y. Waisman

Mindy J. Spector  
Peter Gruenberger  
Shai Y. Waisman

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**Exhibit 1**

(Revised Schedule of Avoidance Actions – Blackline)

Adversary Proceeding No.	Defendant(s)
10-03489 (JMP)	<p><a href="#"><u>INTERPLEADER COUNTER-DEFENDANTS</u></a></p> <p>BANK OF AMERICA, N.A., successor by merger to LASALLE BANK NATIONAL ASSOCIATION, as Trustee ESP FUNDING I, LTD., as Issuer ESP FUNDING I (DELAWARE) CORP., as Co-Issuer</p>
10-03542 (JMP)	<p><a href="#"><u>TRUSTEE DEFENDANTS</u></a></p> <p>U.S. BANK NATIONAL ASSOCIATION BANK OF AMERICA NATIONAL ASSOCIATION DEUTSCHE BANK TRUST COMPANY AMERICAS THE BANK OF NEW YORK MELLON TRUST COMPANY NATIONAL ASSOCIATION WELLS FARGO BANK NATIONAL ASSOCIATION</p> <p><a href="#"><u>ISSUER DEFENDANTS</u></a></p> <p>AIRLIE CDO I, CORP. AIRLIE CDO I, LTD. AIRLIE LCDO I (AVIV LCDO 2006-3) CORP, AIRLIE LCDO I (AVIV LCDO 2006-3), LTD. AIRLIE LCDO II (PEBBLE CREEK 2007-1), CORP. AIRLIE LCDO II (PEBBLE CREEK 2007-1), LTD. AVIV LCDO 2006-1, CORP. AVIV LCDO 2006-1, LTD. AVIV LCDO 2006-2, CORP. AVIV LCDO 2006-2, LTD. BALBOA CDO I, CORP. BALBOA CDO I, LTD. BELLE HAVEN ABS CDO 2005-1, LLC BELLE HAVEN ABS CDO 2005-1, LTD. BELLE HAVEN ABS CDO 2006-1, LLC BELLE HAVEN ABS CDO 2006-1, LTD. EXUM RIDGE CBO 2006-1, CORP. EXUM RIDGE CBO 2006-1, LTD. EXUM RIDGE CBO 2006-2, CORP. EXUM RIDGE CBO 2006-2, LTD. EXUM RIDGE CBO 2006-4, CORP. EXUM RIDGE CBO 2006-4, LTD. EXUM RIDGE CBO 2006-5, CORP. EXUM RIDGE CBO 2006-5, LTD. EXUM RIDGE CBO 2007-1, CORP. EXUM RIDGE CBO 2007-1, LTD. EXUM RIDGE CBO 2007-2, CORP. EXUM RIDGE CBO 2007-2, LTD. GEMSTONE CDO VI CORP. GEMSTONE CDO VI LTD. GREYSTONE CDO SERIES 2008-4 LLC GREYSTONE CDO SPC, FOR THE ACCOUNT OF THE SERIES 2008-4 SEGREGATED PORTFOLIO PEBBLE CREEK LCDO 2006-1, CORP. PEBBLE CREEK LCDO 2006-1, LTD. PEBBLE CREEK LCDO 2007-3, LLC PEBBLE CREEK LCDO 2007-3, LTD. RACE POINT IV CLO, LTD. RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2002-26 TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06- 1-I TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-1-II TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-1-III TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-2-I TRUST</p>

Adversary Proceeding No.	Defendant(s)
	RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-2-II TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-2-III TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-20AT TRUST SGS HY CREDIT FUND I (EXUM RIDGE CBO 2006-3), LTD. STOWE CDO LLC STOWE CDO SPC, FOR THE ACCOUNT OF THE SERIES 2008-1 SEGREGATED PORTFOLIO  TRADEWINDS II CDO SERIES 2006-1 LLC TRADEWINDS II CDO SPC, FOR THE ACCOUNT OF THE SERIES 2006-1 SEGREGATED PORTFOLIO WHITE MARLIN CDO 2007-1, CORP. WHITE MARLIN CDO 2007-1, LTD
10-03543 (JMP)	U.S. BANK NATIONAL ASSOCIATION, as Trustee MADISON AVENUE STRUCTURED FINANCE CDO I, LTD. MADISON AVENUE STRUCTURED FINANCE CDO I, CORP., as Issuers
10-03544 (JMP)	THE BANK OF NEW YORK MELLON TRUST CO., NATIONAL ASSOCIATION, as Trustee LIBERTY SQUARE CDO I, CORP. LIBERTY SQUARE CDO I, LTD. LIBERTY SQUARE CDO II, LTD. LIBERTY SQUARE CDO II, CORP., as Issuers
10-03545 (JMP)	<u>TRUSTEE DEFENDANTS</u>  THE BANK OF NEW YORK MELLON CORPORATION BNY CORPORATE TRUSTEE SERVICES LIMITED  <u>ISSUER DEFENDANTS</u>  BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-2 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-7 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005- 11 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-14 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-16 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-5 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-6 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-10 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-11 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-12 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-13 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-14 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-15 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-16 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-17 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-1 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-2 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-3 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-4 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-5 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-7 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-8 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-9 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-10 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-11 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-13 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-14 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-15 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-16 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-17

Adversary Proceeding No.	Defendant(s)
	<p> BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-19  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-2  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-3  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-4  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-5  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-6  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-7  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-8  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-9  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-10  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-11  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-12  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-13  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-14  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2005-1  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2008-1  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2008-2  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2008-3  JUPITER QUARTZ FINANCE PLC AS ISSUER OF SERIES 2004-1  JUPITER QUARTZ FINANCE PLC AS ISSUER OF SERIES 2004-2  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-1  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-2  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-3  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-5  ONYX FUNDING LTD. AS ISSUER OF SERIES 2004-1  ONYX FUNDING LTD. AS ISSUER OF SERIES 2005-1  ONYX FUNDING LTD. AS ISSUER OF SERIES 2006-1  ONYX FUNDING LTD. AS ISSUER OF SERIES 2008-1  PEARL FINANCE PLC AS ISSUER OF SERIES 2003-6  PEARL FINANCE PLC AS ISSUER OF SERIES 2003-8  PEARL FINANCE PLC AS ISSUER OF SERIES 2005-1  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2003-1  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2003-3  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2003-4  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2005-1  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2005-2  RUBY FINANCE PLC AS ISSUER OF SERIES 2004-2  RUBY FINANCE PLC AS ISSUER OF SERIES 2004-3  RUBY FINANCE PLC AS ISSUER OF SERIES 2006-5  RUBY FINANCE PLC AS ISSUER OF SERIES 2007-3  RUBY FINANCE PLC AS ISSUER OF SERIES 2008-1  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2004-4  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2004-12  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-1  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-3  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-4  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-10  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-11  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-2  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-3  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-10  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-11  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2007-5  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2007-7  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2007-9  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-1  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-6  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-7  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-8 </p>

Adversary Proceeding No.	Defendant(s)
	<p>SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-9  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-10  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-11  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-12  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-13  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-1  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-2  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-3  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-5  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-6  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-8  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-9  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-10  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-14  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-15  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-16  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-17  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-18  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-19</p>
10-03546 (JMP)	<p>THE BANK OF NEW YORK MELLON TRUST CO.  NATIONAL ASSOCIATION, as Trustee  TIAA STRUCTURED FINANCE CDO I, LTD., as Issuer  TIAA STRUCTURED FINANCE CDO I, LLC, as Co-Issuer</p>
10-03547 (JMP)	<p><u>TRUSTEE DEFENDANTS</u></p> <p>BANK OF AMERICA NATIONAL ASSOCIATION  THE BANK OF NEW YORK MELLON NATIONAL ASSOCIATION  BNY CORPORATE TRUSTEE SERVICES LTD.  CITIBANK, N.A.  DEUTSCHE BANK TRUST COMPANY AMERICAS  U.S. BANK NATIONAL ASSOCIATION  <a href="#">U.S. BANK TRUST NATIONAL ASSOCIATION</a>  WELLS FARGO BANK NATIONAL ASSOCIATION</p> <p><u>ISSUER DEFENDANTS</u></p> <p>801 GRAND CDO SPC, f/a/o THE SERIES 2006-1, as Issuer  801 GRAND CDO SERIES 2006-1 LLC, as Co-issuer  801 GRAND CDO SPC, f/a/o THE SERIES 2006-2, as Issuer  801 GRAND CDO SERIES 2006-2 LLC, as Co-issuer  ALTA CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  ALTA CDO LLC, FOR SERIES 2007-1, as Co-issuer  ALTA CDO SPC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Issuer  ALTA CDO LLC, FOR SERIES 2007-2, as Co-issuer  BARTON SPRINGS CDO SPC, f/a/o THE SERIES 2005-1 SEGREGATED PORTFOLIO, as Issuer  BARTON SPRINGS CDO SERIES 2005-1 LLC, as Co-Issuer  BARTON SPRINGS CDO SPC, f/a/o THE SERIES 2005-2 SEGREGATED PORTFOLIO, as Issuer  BARTON SPRINGS CDO SERIES 2005-2 LLC, as Co-issuer  BLUE POINT CDO SPC, f/a/o THE SERIES 2005-1 SEGREGATED PORTFOLIO, as Issuer  BLUE POINT CDO SERIES 2005-1 LLC, as Co-issuer  BLUE POINT CDO SPC, f/a/o THE SERIES 2005-2 SEGREGATED PORTFOLIO, as Issuer  BLUE POINT CDO SERIES 2005-2 LLC, as Co-issuer  CHERRY HILL CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  CHERRY HILL CDO LLC THE SERIES 2007-1, as Co-issuer  CHERRY HILL CDO SPC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Issuer  CHERRY HILL CDO LLC FOR SERIES 2007-2, as Co-issuer  COPPER CREEK CDO SPC, f/a/o SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer</p>

Adversary Proceeding No.	Defendant(s)
	<p> COPPER CREEK CDO LLC, as Co-issuer  <a href="#">CROWN CITY CDO 2005-1 LIMITED, as Issuer</a>  <a href="#">CROWN CITY CDO 2005-1 LLC, as Co-Issuer</a>  CROWN CITY CDO 2005-2 LIMITED, as Issuer  CROWN CITY CDO 2005-2 LLC, as Co-issuer  FREEDOM PARK CDO SERIES 2005-1 LIMITED, as Issuer  FREEDOM PARK CDO SERIES 2005-1 LLC, as Co-issuer  FULLERTON DRIVE CDO LIMITED, as Issuer  FULLERTON DRIVE CDO LLC, as Co-issuer  GREYSTONE CDO SPC, f/a/o THE SERIES 2006-1 SEGREGATED PORTFOLIO, as Issuer  GREYSTONE CDO SERIES 2006-1 LLC, as Co-issuer  GREYSTONE CDO SPC, f/a/o THE SERIES 2006-2 SEGREGATED PORTFOLIO, as Issuer  GREYSTONE CDO SERIES 2006-2 LLC, as Co-issuer  JEFFERSON VALLEY CDO SPC, f/a/o THE SERIES 2006-1 SEGREGATED PORTFOLIO, as Issuer  JEFFERSON VALLEY CDO SERIES 2006-1 LLC, as Co-Issuer  <a href="#">KINGS RIVER LIMITED, as Issuer</a>  <a href="#">KINGS RIVER LLC, as Co-issuer</a>  LAKEVIEW CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  LAKEVIEW CDO LLC SERIES 2007-1, as Co-issuer  LAKEVIEW CDO SPC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Issuer  LAKEVIEW CDO LLC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Co-issuer  LAKEVIEW CDO SPC, f/a/o THE SERIES 2007-3 SEGREGATED PORTFOLIO, as Issuer  LAKEVIEW CDO LLC, f/a/o THE SERIES 2007-3 SEGREGATED PORTFOLIO, as Co-issuer  PANTERA VIVE CDO SPC, f/a/o THE SERIES 2007-1, as Issuer  PANTERA VIVE CDO LLC, as Co-issuer  PEBBLE CREEK LCDO 2007-2, LTD., as Issuer  PEBBLE CREEK LCDO 2007-2, LLC, as Co-issuer  PENN'S LANDING CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  PENN'S LANDING CDO LLC, as Co-issuer  PHOENIX 2002-1 LIMITED, as Issuer  PHOENIX 2002-1 LLC, as Co-issuer  PHOENIX 2002-2 LIMITED, as Issuer  PYXIS ABS CDO 2007-1 LTD., as Issuer  PYXIS ABS CDO 2007-1 LLC, as Co-issuer  <a href="#">QUARTZ FINANCE PLC, as Issuer</a>  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2005-19-C TRUST  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2005-21-C TRUST  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-1-C TRUST  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2007-4-C TRUST  RAACLC TRUST, SERIES 2003-A  RUBY FINANCE PLC, f/a/o THE SERIES 2005-1, as Issuer  RUBY FINANCE PLC, f/a/o THE SERIES 2006-4, as Issuer  RUBY FINANCE PLC, f/a/o THE SERIES 2007-1, as Issuer  SECURITIZED PRODUCT OF RESTRUCTURED COLLATERAL LIMITED SPC,  f/a/o THE SERIES 2007-1 FEDERATION A-1 SEGREGATED PORTFOLIO, as Issuer  SECURITIZED PRODUCT OF RESTRUCTURED COLLATERAL LIMITED SPC,  f/a/o THE SERIES 2007-1 FEDERATION A-2 SEGREGATED PORTFOLIO, as Issuer  SOLAR V CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  SOLAR V CDO LLC, as Co-issuer  STOWE CDO SPC, f/a/o THE SERIES 2006-1SEGREGATED PORTFOLIO, as Issuer  STOWE CDO SERIES 2006-1 LLC, as Co-issuer  <a href="#">STOWE CDO SPC, f/a/o THE SERIES 2008-2A SEGREGATED PORTFOLIO, as Issuer</a>  <a href="#">STOWE CDO LLC, as Co-Issuer</a>  SUNSET PARK CDO LIMITED SPC, f/a/o THE SERIES 2005-5 SEGREGATED PORTFOLIO, as Issuer  SUNSET PARK CDO SERIES 2005-5 LLC, as Co-issuer  SUNSET PARK CDO SERIES 2005-6 LIMITED, as Issuer  SUNSET PARK CDO SERIES 2005-6 LLC, as Co-issuer  SECURITIZED PRODUCT OF RESTRUCTURED COLLATERAL LIMITED SPC,  f/a/o THE SERIES 2007-1 TABXSPOKE (07-1 40-100) SEGREGATED PORTFOLIO, as Issuer </p>



Adversary Proceeding No.	Defendant(s)
	<p>SERIES 2007-1 TABXSPOKE (07-1 40-100) LLC, as Co-issuer TAVARES SQUARE CDO LIMITED, as Issuer TAVARES SQUARE CDO LLC, as Co-issuer</p> <p><a href="#">TAYLOR CREEK LIMITED, as Issuer</a> <a href="#">TAYLOR CREEK LLC, as Co-issuer</a> VOX PLACE CDO LIMITED, as Issuer VOX PLACE CDO LLC, as Co-issuer</p> <p><u>NOTEHOLDER DEFENDANTS</u></p> <p>AC CAPITAL PARTNERS LTD. ACA FINANCIAL GUARANTY CORPORATION ASTERI GROUP LTD. BABSON CAPITAL MANAGEMENT <a href="#">BANCO CREDITO DEL PERU</a> BANK OF CHINA <a href="#">THE BANK OF FUKUOKA, LTD.</a> BARCLAYS BANK PLC BASIS YIELD ALPHA CAPITAL BASIS CAPITAL PTY LIMITED BLUE CROSS BLUE SHIELD BEAR STEARNS ASSET MANAGEMENT BENEFICIAL LIFE INSURANCE CO. BLACKROCK, INC. CALYON NEW YORK CANADIAN IMPERIAL BANK OF COMMERCE CENTRAL REINSURANCE CORP. CHEYNE CAPITAL MANAGEMENT (UK) LLP CITIGROUP ALTERNATIVE INVESTMENTS LLC CSFB ALTERNATIVE CAPITAL I CSFB CDO-CITI THE DAEGU BANK, LTD. DELAWARE INVESTMENT ADVISORS INC. DELAWARE MANAGEMENT BUSINESS TRUST DELPHI FINANCIAL GROUP, INC. DEXIA, EDISON INTERNATIONAL <a href="#">ELLIOT ASSOCIATES, L.P.</a> EQUITY GROUP, INC. ETHIAS SA <a href="#">FAR GLORY LIFE INSURANCE CO., LTD.</a> FAXTOR SECURITIES BV GARADEX INC. GARLAND INVESTMENT MANAGEMENT INC. GATEX PROPERTIES INC. GOLDMAN SACHS US MORTGAGES SAI FUND GORDON RAUSSER GORDON RAUSSER (DEFINED BENEFIT PENSION PLAN) GORDON RAUSSER (IRA) KUO HUA LIFE INSURANCE, LTD. IKB DEUTSCHE INDUSTRIEBANK INTERNATIONAL BANK OF TAIPEI IRON FINANCIAL JA HOKKAIDO SHINREN KOREA'S NATIONAL AGRICULTURAL COOPERATIVE FEDERATION MAGNETAR CAPITAL MBIA CAPITAL MANAGEMENT CORPORATION MKP CAPITAL MANAGEMENT LLC MODERN WOODMEN</p>

Adversary Proceeding No.	Defendant(s)
	MONEYGRAM USA THE OCEANIC HEDGE FUND OHIO PUBLIC EMPLOYEE RETIREMENT SYSTEM OMICRON INVESTMENT MANAGEMENT GMBH (f/k/a UNIQA ALTERNATIVE INVESTMENTS GMBH) PB CAPITAL CORPORATION PRINCETON ADVISORY GROUP, INC. PRINCIPAL GLOBAL INVESTORS, (EUROPE) LIMITED PRINCIPAL GLOBAL INVESTORS RABOBANK INTERNATIONAL NEW YORK BRANCH RABOBANK GROUP RGA LLC ROTHSCHILD ASSET MANAGEMENT INC. SENECA CAPITAL MANAGEMENT LLC SENTINEL MANAGEMENT GROUP INC. SHIELD SECURITIES <a href="#">SHING KONG LIFE INSURANCE CO., LTD.</a> <a href="#">SHINGKONG INSURANCE CO. LTD.</a> SHINHAN BANK SOUTHERN MISSOURI BANCORP, INC. SOCIETE GENERALE STONE TOWER SUSQUAHANA BANK SWISS LIFE LTD. TAIWAN LIFE TOM DEPPING TRAVELERS EXPRESS COMPANY INC. TRUST CO. OF THE WEST INC. UNION INVESTMENT GROUP UNIQA ALTERNATIVE INVESTMENTS VANDERBILT CAPITAL ADVISORS VERITAS CAPITAL WELLS FARGO, NATIONAL ASSOCIATION ZAIS GROUP, LLC ZAIS INVESTMENT GRADE LTD
10-03548 (JMP)	AXA, S.A. AXA ASSURANCES VIE MUTUELLE AXA ASSURANCES I.A.R.D. MUTUELLE AXA COURTAGE ASSURANCE MUTUELLE AXA FINANCIAL, INC. ALLIANCEBERNSTEIN L.P. F/K/A/ ALLIANCE CAPITAL MANAGEMENT L.P.
10-03550 (JMP)	ABOVENET COMMUNICATIONS INC.
10-03551 (JMP)	EMC CORPORATION
10-03552 (JMP)	FRAGOMEN, DEL RAY, BERNSEN AND LOEWY, LLP
10-03553 (JMP)	GMAC MORTGAGE CORPORATION
10-03554 (JMP)	STAPLES INC.
10-03555 (JMP)	SUNGARD REFERENCE DATA SOLUTIONS, INC.
10-03556 (JMP)	WEBEX COMMUNICATIONS INC.

Adversary Proceeding No.	Defendant(s)
10-03557 (JMP)	ALPHA OFFICE SUPPLIES INC.
10-03558 (JMP)	EARTH THEBEAULT INC.
10-03559 (JMP)	HANOVER MOVING CO. INC.
10-03560 (JMP)	EMORTGAGE LOGIC LLC
<del>10-03562 (JMP)</del>	<del>AMBAC ASSURANCE CORPORATION</del>
10-03563 (JMP)	EXCEL MEDIA SYSTEMS INC.
10-03564 (JMP)	RADIANZ AMERICAS INC.
10-03565 (JMP)	GEORGESON INC.
10-03566 (JMP)	HYPOTHECA CAPITA LLC
10-03567 (JMP)	VIDEO CORPORATION OF AMERICA
10-03571 (JMP)	INFORMATION BUILDERS INC.
<del>10-03572 (JMP)</del>	<del>HALIFAX EES TRUSTEES LTD.</del>
10-03574 (JMP)	ANA-DATA CONSULTING INC.
10-03575 (JMP)	INTEGREON MANAGED SOLUTIONS INC.
10-03579 (JMP)	LIBERTY PROPERTY LIMITED PARTNERSHIP
10-03580 (JMP)	OPEN SOLUTIONS INC.
10-03582 (JMP)	AUTOMATED SECURITIES CLEARANCE LTD.
10-03585 (JMP)	LOANPERFORMANCE
10-03587 (JMP)	CLUNE CONSTRUCTION COMPANY L.P.
10-03588 (JMP)	NETZWERKE UND INNOVATIVER COMPUTER-EINSATZ GMBH
10-03590 (JMP)	PEI SYSTEMS INC.
10-03593 (JMP)	CIENA COMMUNICATIONS INC.
10-03596 (JMP)	SPIRAL BINDING COMPANY, INC.
10-03597 (JMP)	MACGREGOR GROUP INC.
10-03598 (JMP)	FIRST AMERICAN RESIDENTIAL VALUE VIEW LLC
10-03599 (JMP)	NORTHROP GRUNMAN CORPORATION

Adversary Proceeding No.	Defendant(s)
10-03600 (JMP)	TEXAS TOWER LTD.
10-03601 (JMP)	PALM BEACH CENTRE 1 LLC
10-03602 (JMP)	WILLIAMS LEA INC.
10-03603 (JMP)	UCA GLOBAL INC.
10-03604 (JMP)	SATYAM COMPUTER SERVICES LTD.
10-03605 (JMP)	SOS SECURITY INC.
10-03606 (JMP)	STEWART LENDER SERVICES
10-03607 (JMP)	INTERFACE CABLE ASSEMBLIES & SERVICES CORPORATION
10-03608 (JMP)	MIDDLEFIELD PARK
<a href="#"><u>10-03609 (JMP)</u></a>	<a href="#"><u>DEUTSCHE BANK TRUST COMPANY AMERICAS</u></a>
<a href="#"><u>10-03617 (JMP)</u></a>	<a href="#"><u>LAKE FOREST BUSINESS CENTER</u></a>
<a href="#"><u>10-03809 (JMP)</u></a>	<a href="#"><u>TRUSTEE DEFENDANTS</u></a>  <a href="#"><u>WELLS FARGO BANK NATIONAL ASSOCIATION</u></a> <a href="#"><u>DEUTSCHE BANK TRUST COMPANY AMERICAS</u></a> <a href="#"><u>U.S. BANK NATIONAL ASSOCIATION</u></a>  <a href="#"><u>ISSUER DEFENDANTS</u></a>  <a href="#"><u>IMPAC CMB TRUST SERIES 2005-03</u></a> <a href="#"><u>IMPAC CMB TRUST SERIES 2005-04</u></a> <a href="#"><u>IMPAC CMB TRUST SERIES 2005-05</u></a> <a href="#"><u>IMPAC CMB TRUST SERIES 2005-08</u></a> <a href="#"><u>IMPAC CMB TRUST SERIES 2006-3</u></a> <a href="#"><u>IMPAC SECURED ASSETS TRUST 2007-3</u></a> <a href="#"><u>ACCESS GROUP INC. SERIES 2005-A</u></a> <a href="#"><u>ACCESS GROUP INC. SERIES 2005-B</u></a> <a href="#"><u>LAKEVIEW 2007-4</u></a> <a href="#"><u>FIRST FRANKLIN MORTGAGE LOAN TRUST 2006-FF8</u></a> <a href="#"><u>RACERS 2005-10</u></a> <a href="#"><u>GREYSTONE 2006-3</u></a>
<a href="#"><u>10-03810 (JMP)</u></a>	<a href="#"><u>TRUSTEE DEFENDANTS</u></a>  <a href="#"><u>BANK OF NEW YORK</u></a> <a href="#"><u>BANK OF NEW YORK TRUSTEE SERVICES LIMITED</u></a>  <a href="#"><u>ISSUER DEFENDANTS</u></a>  <a href="#"><u>GAZPROMBANK MORTGAGE FUNDING 2 S.A.</u></a> <a href="#"><u>RUBY FINANCE PUBLIC LIMITED COMPANY, AS ISSUER OF THE SERIES 2006-7</u></a>
<a href="#"><u>10-03811 (JMP)</u></a>	<a href="#"><u>BANK OF NEW YORK MELLON NATIONAL ASSOCIATION</u></a>

Adversary Proceeding No.	Defendant(s)
<a href="#"><u>10-03812 (JMP)</u></a>	<a href="#"><u>NEBRASKA INVESTMENT FINANCE AUTHORITY</u></a>
<a href="#"><u>10-03830 (JMP)</u></a>	<a href="#"><u>CONFLUENT V LIMITED</u></a> <a href="#"><u>AXA INVESTMENT MANAGERS PARIS S.A.</u></a>
<a href="#"><u>10-03831 (JMP)</u></a>	<a href="#"><u>BLUEBAY ASSET MANAGEMENT PLC</u></a> <a href="#"><u>BLUEBAY HIGH YIELD BOND FUND</u></a> <a href="#"><u>BLUEBAY MULTI-STRATEGY INVESTMENTS (LUXEMBOURG) SARL</u></a> <a href="#"><u>BLUEBAY STRUCTURED FUNDS-HIGH YIELD ENHANCED FUND</u></a> <a href="#"><u>BLUEBAY STRUCTURED FUNDS-HIGH YIELD PORTABLE ALPHA FUND</u></a> <a href="#"><u>G.A. FUND-BOND HIGHER YIELD EURO TP</u></a> <a href="#"><u>INTERPOLIS PENSIOENEN GLOBAL HIGH YIELD POOL</u></a> <a href="#"><u>INTERPOLIS PENSIOENEN VERMOGENSBEHEER B.V.</u></a> <a href="#"><u>LGT CAPITAL INVEST (SC3) LTD.</u></a> <a href="#"><u>PANACEA TRUST- BLUEBAY STRUCTURED HIGH YIELD BOND SUB-TRUST</u></a> <a href="#"><u>STICHTING BEDRIJFSPENSIOENFONDS VOOR DE METAALKTRO</u></a> <a href="#"><u>STICHTING MN SERVICES EUROPEES HIGH YIELD FONDS</u></a> <a href="#"><u>BLUEBAY VALUE RECOVERY (MASTER) FUND LIMITED</u></a>
<a href="#"><u>10-03832 (JMP)</u></a>	<a href="#"><u>ADAGIO III CLO PLC</u></a> <a href="#"><u>AXA INVESTMENT MANAGERS PARIS S.A.</u></a>
<a href="#"><u>10-03833 (JMP)</u></a>	<a href="#"><u>MATIGNON DERIVATIVES LOANS</u></a> <a href="#"><u>AXA INVESTMENT MANAGERS PARIS S.A.</u></a>

**Exhibit 2**

(Order Granting Motion With Revised Schedule – Clean)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**ORDER STAYING AVOIDANCE ACTIONS AND GRANTING  
CERTAIN RELATED RELIEF PURSUANT TO SECTION 105(a)  
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 7004(a)(1)**

Upon the motion, dated September 15, 2010 (the “Motion”),<sup>1</sup> of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors in possession (together, the “Debtors”), pursuant to section 105(a) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 4(m) of the Federal Rules of Civil Procedures, as incorporated and made applicable hereto by Rule 7004(a)(1) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), to stay each of the adversary proceedings identified on Exhibit A hereto and any other avoidance actions that may be commenced by the Debtors under sections 544, 545, 547, 548, 549, 550 and/or 553 of the Bankruptcy Code (collectively, the “Avoidance Actions”) and to grant certain related relief, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the

---

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the amended order entered June 17, 2010 governing case management and administrative procedures [Docket No. 9635] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) all parties who have requested notice in these chapter 11 cases; and (vii) each of the known and identified defendants to the Avoidance Actions or their agents or representatives (the “Avoidance Action Defendants”), and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted; and it is further

ORDERED that all Avoidance Actions are hereby stayed such that (i) all applicable deadlines (other than those related to completion of service) are indefinitely suspended, (ii) all discovery and pre-trial conferences shall not be conducted, and (iii) all motion practice and contested hearings or trials are prohibited; *provided, however*, that during the effectiveness of such stay, the Debtors may (a) amend the Avoidance Action complaints, (b) employ the Derivative ADR Procedures or other procedures to attempt to consensually resolve their disputes, (c) enter into settlements of the Avoidance Actions, (d) complete service of the



Avoidance Action complaints, (e) seek discovery for the purpose of assisting the Debtors in completing service of the Avoidance Action complaints, and (f) dismiss an Avoidance Action in accordance with Bankruptcy Rule 7041 (the “Stay”); and it is further

ORDERED that during the effectiveness of the Stay, no Avoidance Action Defendant shall be required to respond to, or otherwise answer, an Avoidance Action complaint and all rights of the Debtors and the Avoidance Action Defendants, including to move to dismiss an Avoidance Action on any basis, are fully preserved; and it is further

ORDERED that the Debtors shall file a “notice of stay” on the docket of each of the Avoidance Actions; and it is further

ORDERED that the Debtors shall have until 180 days from the filing of each Avoidance Action complaint to complete service on each of the Avoidance Action Defendants to such Avoidance Action without prejudice to the Debtors’ ability to request further extensions; and it is further

ORDERED that the Stay of an Avoidance Action may be lifted by (i) the Debtors upon the filing and service of a notice on the applicable Avoidance Action Defendant(s) indicating the Debtors’ intention to prosecute such Avoidance Action, or (ii) the Court for good cause shown upon an application by an Avoidance Action Defendant and after notice and a hearing with an opportunity to respond by the Debtors and the Creditors’ Committee; and it is further

ORDERED that the date of the Debtors’ notice of intention to prosecute an Avoidance Action or the Court’s order modifying the Stay over an Avoidance Action shall govern the parties’ deadlines to respond to the applicable Avoidance Action complaint; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion; and it is further

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: \_\_\_\_\_, 2010  
New York, New York

---

UNITED STATES BANKRUPTCY JUDGE

**Exhibit A**

**(Schedule of Avoidance Actions)**

Adversary Proceeding No.	Defendant(s)
10-03489 (JMP)	<p><u>INTERPLEADER COUNTER-DEFENDANTS</u></p> <p>BANK OF AMERICA, N.A., successor by merger to LASALLE BANK NATIONAL ASSOCIATION, as Trustee ESP FUNDING I, LTD., as Issuer ESP FUNDING I (DELAWARE) CORP., as Co-Issuer</p>
10-03542 (JMP)	<p><u>TRUSTEE DEFENDANTS</u></p> <p>U.S. BANK NATIONAL ASSOCIATION BANK OF AMERICA NATIONAL ASSOCIATION DEUTSCHE BANK TRUST COMPANY AMERICAS THE BANK OF NEW YORK MELLON TRUST COMPANY NATIONAL ASSOCIATION WELLS FARGO BANK NATIONAL ASSOCIATION</p> <p><u>ISSUER DEFENDANTS</u></p> <p>AIRLIE CDO I, CORP. AIRLIE CDO I, LTD. AIRLIE LCDO I (AVIV LCDO 2006-3) CORP, AIRLIE LCDO I (AVIV LCDO 2006-3), LTD. AIRLIE LCDO II (PEBBLE CREEK 2007-1), CORP. AIRLIE LCDO II (PEBBLE CREEK 2007-1), LTD. AVIV LCDO 2006-1, CORP. AVIV LCDO 2006-1, LTD. AVIV LCDO 2006-2, CORP. AVIV LCDO 2006-2, LTD. BALBOA CDO I, CORP. BALBOA CDO I, LTD. BELLE HAVEN ABS CDO 2005-1, LLC BELLE HAVEN ABS CDO 2005-1, LTD. BELLE HAVEN ABS CDO 2006-1, LLC BELLE HAVEN ABS CDO 2006-1, LTD. EXUM RIDGE CBO 2006-1, CORP. EXUM RIDGE CBO 2006-1, LTD. EXUM RIDGE CBO 2006-2, CORP. EXUM RIDGE CBO 2006-2, LTD. EXUM RIDGE CBO 2006-4, CORP. EXUM RIDGE CBO 2006-4, LTD. EXUM RIDGE CBO 2006-5, CORP. EXUM RIDGE CBO 2006-5, LTD. EXUM RIDGE CBO 2007-1, CORP. EXUM RIDGE CBO 2007-1, LTD. EXUM RIDGE CBO 2007-2, CORP. EXUM RIDGE CBO 2007-2, LTD. GEMSTONE CDO VI CORP. GEMSTONE CDO VI LTD. GREYSTONE CDO SERIES 2008-4 LLC GREYSTONE CDO SPC, FOR THE ACCOUNT OF THE SERIES 2008-4 SEGREGATED PORTFOLIO PEBBLE CREEK LCDO 2006-1, CORP. PEBBLE CREEK LCDO 2006-1, LTD. PEBBLE CREEK LCDO 2007-3, LLC PEBBLE CREEK LCDO 2007-3, LTD. RACE POINT IV CLO, LTD. RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2002-26 TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06- 1-I TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-1-II TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-1-III TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-2-I TRUST</p>

Adversary Proceeding No.	Defendant(s)
	RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-2-II TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-18-C ABX-A06-2-III TRUST RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-20AT TRUST SGS HY CREDIT FUND I (EXUM RIDGE CBO 2006-3), LTD. STOWE CDO LLC STOWE CDO SPC, FOR THE ACCOUNT OF THE SERIES 2008-1 SEGREGATED PORTFOLIO  TRADEWINDS II CDO SERIES 2006-1 LLC TRADEWINDS II CDO SPC, FOR THE ACCOUNT OF THE SERIES 2006-1 SEGREGATED PORTFOLIO WHITE MARLIN CDO 2007-1, CORP. WHITE MARLIN CDO 2007-1, LTD
10-03543 (JMP)	U.S. BANK NATIONAL ASSOCIATION, as Trustee MADISON AVENUE STRUCTURED FINANCE CDO I, LTD. MADISON AVENUE STRUCTURED FINANCE CDO I, CORP., as Issuers
10-03544 (JMP)	THE BANK OF NEW YORK MELLON TRUST CO., NATIONAL ASSOCIATION, as Trustee LIBERTY SQUARE CDO I, CORP. LIBERTY SQUARE CDO I, LTD. LIBERTY SQUARE CDO II, LTD. LIBERTY SQUARE CDO II, CORP., as Issuers
10-03545 (JMP)	<u>TRUSTEE DEFENDANTS</u>  THE BANK OF NEW YORK MELLON CORPORATION BNY CORPORATE TRUSTEE SERVICES LIMITED  <u>ISSUER DEFENDANTS</u>  BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-2 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-7 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005- 11 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-14 BERYL FINANCE LTD. AS ISSUER OF SERIES 2005-16 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-5 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-6 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-10 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-11 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-12 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-13 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-14 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-15 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-16 BERYL FINANCE LTD. AS ISSUER OF SERIES 2006-17 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-1 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-2 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-3 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-4 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-5 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-7 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-8 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-9 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-10 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-11 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-13 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-14 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-15 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-16 BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-17

Adversary Proceeding No.	Defendant(s)
	<p> BERYL FINANCE LTD. AS ISSUER OF SERIES 2007-19  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-2  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-3  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-4  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-5  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-6  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-7  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-8  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-9  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-10  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-11  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-12  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-13  BERYL FINANCE LTD. AS ISSUER OF SERIES 2008-14  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2005-1  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2008-1  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2008-2  DIADEM CITY CDO LTD. AS ISSUER OF SERIES 2008-3  JUPITER QUARTZ FINANCE PLC AS ISSUER OF SERIES 2004-1  JUPITER QUARTZ FINANCE PLC AS ISSUER OF SERIES 2004-2  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-1  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-2  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-3  LION CITY CDO LTD. AS ISSUER OF SERIES 2006-5  ONYX FUNDING LTD. AS ISSUER OF SERIES 2004-1  ONYX FUNDING LTD. AS ISSUER OF SERIES 2005-1  ONYX FUNDING LTD. AS ISSUER OF SERIES 2006-1  ONYX FUNDING LTD. AS ISSUER OF SERIES 2008-1  PEARL FINANCE PLC AS ISSUER OF SERIES 2003-6  PEARL FINANCE PLC AS ISSUER OF SERIES 2003-8  PEARL FINANCE PLC AS ISSUER OF SERIES 2005-1  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2003-1  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2003-3  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2003-4  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2005-1  QUARTZ FINANCE PLC AS ISSUER OF SERIES 2005-2  RUBY FINANCE PLC AS ISSUER OF SERIES 2004-2  RUBY FINANCE PLC AS ISSUER OF SERIES 2004-3  RUBY FINANCE PLC AS ISSUER OF SERIES 2006-5  RUBY FINANCE PLC AS ISSUER OF SERIES 2007-3  RUBY FINANCE PLC AS ISSUER OF SERIES 2008-1  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2004-4  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2004-12  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-1  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-3  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-4  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-10  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2005-11  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-2  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-3  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-10  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2006-11  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2007-5  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2007-7  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2007-9  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-1  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-6  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-7  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-8 </p>

Adversary Proceeding No.	Defendant(s)
	<p>SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-9  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-10  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-11  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-12  SAPHIR FINANCE PLC AS ISSUER OF SERIES 2008-13  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-1  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-2  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-3  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-5  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-6  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-8  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-9  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-10  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-14  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-15  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-16  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-17  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-18  ZIRCON FINANCE LTD. AS ISSUER OF SERIES 2007-19</p>
10-03546 (JMP)	<p>THE BANK OF NEW YORK MELLON TRUST CO.  NATIONAL ASSOCIATION, as Trustee  TIAA STRUCTURED FINANCE CDO I, LTD., as Issuer  TIAA STRUCTURED FINANCE CDO I, LLC, as Co-Issuer</p>
10-03547 (JMP)	<p><u>TRUSTEE DEFENDANTS</u></p> <p>BANK OF AMERICA NATIONAL ASSOCIATION  THE BANK OF NEW YORK MELLON NATIONAL ASSOCIATION  BNY CORPORATE TRUSTEE SERVICES LTD.  CITIBANK, N.A.  DEUTSCHE BANK TRUST COMPANY AMERICAS  U.S. BANK NATIONAL ASSOCIATION  U.S. BANK TRUST NATIONAL ASSOCIATION  WELLS FARGO BANK NATIONAL ASSOCIATION</p> <p><u>ISSUER DEFENDANTS</u></p> <p>801 GRAND CDO SPC, f/a/o THE SERIES 2006-1, as Issuer  801 GRAND CDO SERIES 2006-1 LLC, as Co-issuer  801 GRAND CDO SPC, f/a/o THE SERIES 2006-2, as Issuer  801 GRAND CDO SERIES 2006-2 LLC, as Co-issuer  ALTA CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  ALTA CDO LLC, FOR SERIES 2007-1, as Co-issuer  ALTA CDO SPC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Issuer  ALTA CDO LLC, FOR SERIES 2007-2, as Co-issuer  BARTON SPRINGS CDO SPC, f/a/o THE SERIES 2005-1 SEGREGATED PORTFOLIO, as Issuer  BARTON SPRINGS CDO SERIES 2005-1 LLC, as Co-Issuer  BARTON SPRINGS CDO SPC, f/a/o THE SERIES 2005-2 SEGREGATED PORTFOLIO, as Issuer  BARTON SPRINGS CDO SERIES 2005-2 LLC, as Co-issuer  BLUE POINT CDO SPC, f/a/o THE SERIES 2005-1 SEGREGATED PORTFOLIO, as Issuer  BLUE POINT CDO SERIES 2005-1 LLC, as Co-issuer  BLUE POINT CDO SPC, f/a/o THE SERIES 2005-2 SEGREGATED PORTFOLIO, as Issuer  BLUE POINT CDO SERIES 2005-2 LLC, as Co-issuer  CHERRY HILL CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  CHERRY HILL CDO LLC THE SERIES 2007-1, as Co-issuer  CHERRY HILL CDO SPC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Issuer  CHERRY HILL CDO LLC FOR SERIES 2007-2, as Co-issuer  COPPER CREEK CDO SPC, f/a/o SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer</p>

Adversary Proceeding No.	Defendant(s)
	<p> COPPER CREEK CDO LLC, as Co-issuer  CROWN CITY CDO 2005-1 LIMITED, as Issuer  CROWN CITY CDO 2005-1 LLC, as Co-Issuer  CROWN CITY CDO 2005-2 LIMITED, as Issuer  CROWN CITY CDO 2005-2 LLC, as Co-issuer  FREEDOM PARK CDO SERIES 2005-1 LIMITED, as Issuer  FREEDOM PARK CDO SERIES 2005-1 LLC, as Co-issuer  FULLERTON DRIVE CDO LIMITED, as Issuer  FULLERTON DRIVE CDO LLC, as Co-issuer  GREYSTONE CDO SPC, f/a/o THE SERIES 2006-1 SEGREGATED PORTFOLIO, as Issuer  GREYSTONE CDO SERIES 2006-1 LLC, as Co-issuer  GREYSTONE CDO SPC, f/a/o THE SERIES 2006-2 SEGREGATED PORTFOLIO, as Issuer  GREYSTONE CDO SERIES 2006-2 LLC, as Co-issuer  JEFFERSON VALLEY CDO SPC, f/a/o THE SERIES 2006-1 SEGREGATED PORTFOLIO, as Issuer  JEFFERSON VALLEY CDO SERIES 2006-1 LLC, as Co-Issuer  KINGS RIVER LIMITED, as Issuer  KINGS RIVER LLC, as Co-issuer  LAKEVIEW CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  LAKEVIEW CDO LLC SERIES 2007-1, as Co-issuer  LAKEVIEW CDO SPC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Issuer  LAKEVIEW CDO LLC, f/a/o THE SERIES 2007-2 SEGREGATED PORTFOLIO, as Co-issuer  LAKEVIEW CDO SPC, f/a/o THE SERIES 2007-3 SEGREGATED PORTFOLIO, as Issuer  LAKEVIEW CDO LLC, f/a/o THE SERIES 2007-3 SEGREGATED PORTFOLIO, as Co-issuer  PANTERA VIVE CDO SPC, f/a/o THE SERIES 2007-1, as Issuer  PANTERA VIVE CDO LLC, as Co-issuer  PEBBLE CREEK LCDO 2007-2, LTD., as Issuer  PEBBLE CREEK LCDO 2007-2, LLC, as Co-issuer  PENN'S LANDING CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  PENN'S LANDING CDO LLC, as Co-issuer  PHOENIX 2002-1 LIMITED, as Issuer  PHOENIX 2002-1 LLC, as Co-issuer  PHOENIX 2002-2 LIMITED, as Issuer  PYXIS ABS CDO 2007-1 LTD., as Issuer  PYXIS ABS CDO 2007-1 LLC, as Co-issuer  QUARTZ FINANCE PLC, as Issuer  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2005-19-C TRUST  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2005-21-C TRUST  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2006-1-C TRUST  RESTRUCTURED ASSET CERTIFICATES WITH ENHANCED RETURNS, SERIES 2007-4-C TRUST  RAACLC TRUST, SERIES 2003-A  RUBY FINANCE PLC, f/a/o THE SERIES 2005-1, as Issuer  RUBY FINANCE PLC, f/a/o THE SERIES 2006-4, as Issuer  RUBY FINANCE PLC, f/a/o THE SERIES 2007-1, as Issuer  SECURITIZED PRODUCT OF RESTRUCTURED COLLATERAL LIMITED SPC,  f/a/o THE SERIES 2007-1 FEDERATION A-1 SEGREGATED PORTFOLIO, as Issuer  SECURITIZED PRODUCT OF RESTRUCTURED COLLATERAL LIMITED SPC,  f/a/o THE SERIES 2007-1 FEDERATION A-2 SEGREGATED PORTFOLIO, as Issuer  SOLAR V CDO SPC, f/a/o THE SERIES 2007-1 SEGREGATED PORTFOLIO, as Issuer  SOLAR V CDO LLC, as Co-issuer  STOWE CDO SPC, f/a/o THE SERIES 2006-1SEGREGATED PORTFOLIO, as Issuer  STOWE CDO SERIES 2006-1 LLC, as Co-issuer  STOWE CDO SPC, f/a/o THE SERIES 2008-2A SEGREGATED PORTFOLIO, as Issuer  STOWE CDO LLC, as Co-Issuer  SUNSET PARK CDO LIMITED SPC, f/a/o THE SERIES 2005-5 SEGREGATED PORTFOLIO, as Issuer  SUNSET PARK CDO SERIES 2005-5 LLC, as Co-issuer  SUNSET PARK CDO SERIES 2005-6 LIMITED, as Issuer  SUNSET PARK CDO SERIES 2005-6 LLC, as Co-issuer  SECURITIZED PRODUCT OF RESTRUCTURED COLLATERAL LIMITED SPC,  f/a/o THE SERIES 2007-1 TABXSPOKE (07-1 40-100) SEGREGATED PORTFOLIO, as Issuer </p>



Adversary Proceeding No.	Defendant(s)
	<p>SERIES 2007-1 TABXSPOKE (07-1 40-100) LLC, as Co-issuer  TAVARES SQUARE CDO LIMITED, as Issuer  TAVARES SQUARE CDO LLC, as Co-issuer  TAYLOR CREEK LIMITED, as Issuer  TAYLOR CREEK LLC, as Co-issuer  VOX PLACE CDO LIMITED, as Issuer  VOX PLACE CDO LLC, as Co-issuer</p> <p><u>NOTEHOLDER DEFENDANTS</u></p> <p>AC CAPITAL PARTNERS LTD.  ACA FINANCIAL GUARANTY CORPORATION  ASTERI GROUP LTD.  BABSON CAPITAL MANAGEMENT  BANCO CREDITO DEL PERU  BANK OF CHINA  THE BANK OF FUKUOKA, LTD.  BARCLAYS BANK PLC  BASIS YIELD ALPHA CAPITAL  BASIS CAPITAL PTY LIMITED  BLUE CROSS BLUE SHIELD  BEAR STEARNS ASSET MANAGEMENT  BENEFICIAL LIFE INSURANCE CO.  BLACKROCK, INC.  CALYON NEW YORK  CANADIAN IMPERIAL BANK OF COMMERCE  CENTRAL REINSURANCE CORP.  CHEYNE CAPITAL MANAGEMENT (UK) LLP  CITIGROUP ALTERNATIVE INVESTMENTS LLC  CSFB ALTERNATIVE CAPITAL I  CSFB CDO-CITI  THE DAEGU BANK, LTD.  DELAWARE INVESTMENT ADVISORS INC.  DELAWARE MANAGEMENT BUSINESS TRUST  DELPHI FINANCIAL GROUP, INC.  DEXIA, EDISON INTERNATIONAL  ELLIOT ASSOCIATES, L.P.  EQUITY GROUP, INC.  ETHIAS SA  FAR GLORY LIFE INSURANCE CO., LTD.  FAXTOR SECURITIES BV  GARADEX INC.  GARLAND INVESTMENT MANAGEMENT INC.  GATEX PROPERTIES INC.  GOLDMAN SACHS US MORTGAGES SAI FUND  GORDON RAUSSER  GORDON RAUSSER (DEFINED BENEFIT PENSION PLAN)  GORDON RAUSSER (IRA)  KUO HUA LIFE INSURANCE, LTD.  IKB DEUTSCHE INDUSTRIEBANK  INTERNATIONAL BANK OF TAIPEI  IRON FINANCIAL  JA HOKKAIDO SHINREN  KOREA'S NATIONAL AGRICULTURAL COOPERATIVE FEDERATION  MAGNETAR CAPITAL  MBIA CAPITAL MANAGEMENT CORPORATION  MKP CAPITAL MANAGEMENT LLC  MODERN WOODMEN  MONEYGRAM USA</p>

Adversary Proceeding No.	Defendant(s)
	<p>THE OCEANIC HEDGE FUND OHIO PUBLIC EMPLOYEE RETIREMENT SYSTEM OMICRON INVESTMENT MANAGEMENT GMBH (f/k/a UNIQA ALTERNATIVE INVESTMENTS GMBH) PB CAPITAL CORPORATION PRINCETON ADVISORY GROUP, INC. PRINCIPAL GLOBAL INVESTORS, (EUROPE) LIMITED PRINCIPAL GLOBAL INVESTORS RABOBANK INTERNATIONAL NEW YORK BRANCH RABOBANK GROUP RGA LLC ROTHSCHILD ASSET MANAGEMENT INC. SENECA CAPITAL MANAGEMENT LLC SENTINEL MANAGEMENT GROUP INC. SHIELD SECURITIES SHING KONG LIFE INSURANCE CO., LTD. SHINGKONG INSURANCE CO. LTD. SHINHAN BANK SOUTHERN MISSOURI BANCORP, INC. SOCIETE GENERALE STONE TOWER SUSQUAHANA BANK SWISS LIFE LTD. TAIWAN LIFE TOM DEPPING TRAVELERS EXPRESS COMPANY INC. TRUST CO. OF THE WEST INC. UNION INVESTMENT GROUP UNIQA ALTERNATIVE INVESTMENTS VANDERBILT CAPITAL ADVISORS VERITAS CAPITAL WELLS FARGO, NATIONAL ASSOCIATION ZAIS GROUP, LLC ZAIS INVESTMENT GRADE LTD</p>
10-03548 (JMP)	<p>AXA, S.A. AXA ASSURANCES VIE MUTUELLE AXA ASSURANCES I.A.R.D. MUTUELLE AXA COURTAGE ASSURANCE MUTUELLE AXA FINANCIAL, INC. ALLIANCEBERNSTEIN L.P. F/K/A/ ALLIANCE CAPITAL MANAGEMENT L.P.</p>
10-03550 (JMP)	ABOVENET COMMUNICATIONS INC.
10-03551 (JMP)	EMC CORPORATION
10-03552 (JMP)	FRAGOMEN, DEL RAY, BERNSEN AND LOEWY, LLP
10-03553 (JMP)	GMAC MORTGAGE CORPORATION
10-03554 (JMP)	STAPLES INC.
10-03555 (JMP)	SUNGARD REFERENCE DATA SOLUTIONS, INC.
10-03556 (JMP)	WEBEX COMMUNICATIONS INC.
10-03557 (JMP)	ALPHA OFFICE SUPPLIES INC.

<b>Adversary Proceeding No.</b>	<b>Defendant(s)</b>
10-03558 (JMP)	EARTH THEBEAULT INC.
10-03559 (JMP)	HANOVER MOVING CO. INC.
10-03560 (JMP)	EMORTGAGE LOGIC LLC
10-03563 (JMP)	EXCEL MEDIA SYSTEMS INC.
10-03564 (JMP)	RADIANZ AMERICAS INC.
10-03565 (JMP)	GEORGESON INC.
10-03566 (JMP)	HYPOTHECA CAPITA LLC
10-03567 (JMP)	VIDEO CORPORATION OF AMERICA
10-03571 (JMP)	INFORMATION BUILDERS INC.
10-03574 (JMP)	ANA-DATA CONSULTING INC.
10-03575 (JMP)	INTEGREON MANAGED SOLUTIONS INC.
10-03579 (JMP)	LIBERTY PROPERTY LIMITED PARTNERSHIP
10-03580 (JMP)	OPEN SOLUTIONS INC.
10-03582 (JMP)	AUTOMATED SECURITIES CLEARANCE LTD.
10-03585 (JMP)	LOANPERFORMANCE
10-03587 (JMP)	CLUNE CONSTRUCTION COMPANY L.P.
10-03588 (JMP)	NETZWERKE UND INNOVATIVER COMPUTER-EINSATZ GMBH
10-03590 (JMP)	PEI SYSTEMS INC.
10-03593 (JMP)	CIENA COMMUNICATIONS INC.
10-03596 (JMP)	SPIRAL BINDING COMPANY, INC.
10-03597 (JMP)	MACGREGOR GROUP INC.
10-03598 (JMP)	FIRST AMERICAN RESIDENTIAL VALUE VIEW LLC
10-03599 (JMP)	NORTHROP GRUNMAN CORPORATION
10-03600 (JMP)	TEXAS TOWER LTD.
10-03601 (JMP)	PALM BEACH CENTRE 1 LLC
10-03602 (JMP)	WILLIAMS LEA INC.

Adversary Proceeding No.	Defendant(s)
10-03603 (JMP)	UCA GLOBAL INC.
10-03604 (JMP)	SATYAM COMPUTER SERVICES LTD.
10-03605 (JMP)	SOS SECURITY INC.
10-03606 (JMP)	STEWART LENDER SERVICES
10-03607 (JMP)	INTERFACE CABLE ASSEMBLIES & SERVICES CORPORATION
10-03608 (JMP)	MIDDLEFIELD PARK
10-03609 (JMP)	DEUTSCHE BANK TRUST COMPANY AMERICAS
10-03617 (JMP)	LAKE FOREST BUSINESS CENTER
10-03809 (JMP)	<p><u>TRUSTEE DEFENDANTS</u></p> <p>WELLS FARGO BANK NATIONAL ASSOCIATION DEUTSCHE BANK TRUST COMPANY AMERICAS U.S. BANK NATIONAL ASSOCIATION</p> <p><u>ISSUER DEFENDANTS</u></p> <p>IMPAC CMB TRUST SERIES 2005-03 IMPAC CMB TRUST SERIES 2005-04 IMPAC CMB TRUST SERIES 2005-05 IMPAC CMB TRUST SERIES 2005-08 IMPAC CMB TRUST SERIES 2006-3 IMPAC SECURED ASSETS TRUST 2007-3 ACCESS GROUP INC. SERIES 2005-A ACCESS GROUP INC. SERIES 2005-B LAKEVIEW 2007-4 FIRST FRANKLIN MORTGAGE LOAN TRUST 2006-FF8 RACERS 2005-10 GREYSTONE 2006-3</p>
10-03810 (JMP)	<p><u>TRUSTEE DEFENDANTS</u></p> <p>BANK OF NEW YORK BANK OF NEW YORK TRUSTEE SERVICES LIMITED</p> <p><u>ISSUER DEFENDANTS</u></p> <p>GAZPROMBANK MORTGAGE FUNDING 2 S.A. RUBY FINANCE PUBLIC LIMITED COMPANY, AS ISSUER OF THE SERIES 2006-7</p>
10-03811 (JMP)	BANK OF NEW YORK MELLON NATIONAL ASSOCIATION
10-03812 (JMP)	NEBRASKA INVESTMENT FINANCE AUTHORITY
10-03830 (JMP)	CONFLUENT V LIMITED AXA INVESTMENT MANAGERS PARIS S.A.
10-03831 (JMP)	BLUEBAY ASSET MANAGEMENT PLC

Adversary Proceeding No.	Defendant(s)
	BLUEBAY HIGH YIELD BOND FUND BLUEBAY MULTI-STRATEGY INVESTMENTS (LUXEMBOURG) SARL BLUEBAY STRUCTURED FUNDS-HIGH YIELD ENHANCED FUND BLUEBAY STRUCTURED FUNDS-HIGH YIELD PORTABLE ALPHA FUND G.A. FUND-BOND HIGHER YIELD EURO TP INTERPOLIS PENSIOENEN GLOBAL HIGH YIELD POOL INTERPOLIS PENSIOENEN VERMOGENSBEHEER B.V. LGT CAPITAL INVEST (SC3) LTD. PANACEA TRUST- BLUEBAY STRUCTURED HIGH YIELD BOND SUB-TRUST STICHTING BEDRIJFSPENSIOENFONDS VOOR DE METAALKTRO STICHTING MN SERVICES EUROPEES HIGH YIELD FONDS BLUEBAY VALUE RECOVERY (MASTER) FUND LIMITED
10-03832 (JMP)	ADAGIO III CLO PLC AXA INVESTMENT MANAGERS PARIS S.A.
10-03833 (JMP)	MATIGNON DERIVATIVES LOANS AXA INVESTMENT MANAGERS PARIS S.A.